



DEPARTMENT OF THE TREASURY
DEPARTMENTAL OFFICES
OFFICE OF HUMAN RESOURCES

EXPERT and CONSULTANT REQUIRED FORMS CHECKLIST
Appointed under 5 USC 3109, 5 CFR 304 only.

Check all attachments included with packet.

- ☒ Request form
- ☒ Certification Form
- ☒ Financial Disclosure
- ☒ Compensation Waiver Form (if unpaid)
- ☒ Resume
- ☒ Summary of Duties

* After HR receives the packet from the requesting office, please send the approved packet to Ethics @ Ethics@treasury.gov.

Michael J. Wenzler Digitally signed by Michael J. Wenzler
Date: 2025.02.03 14:50:18 -05'00'

Signature of Appointing Authority or Designee

2/3/2025

Date



DEPARTMENT OF THE TREASURY
DEPARTMENTAL OFFICES
OFFICE OF HUMAN RESOURCES

EXPERT and CONSULTANT REQUEST FORM

Appointed under 5 USC 3109 only

1. NAME OF PERSON: (Last, first, middle initial) Krause Jr., Thomas, Harry	2. TOTAL PERIOD FOR WHICH APPOINTMENT IS REQUESTED: <i>(List dates from beginning month/day/year to ending month/day/year)</i> 02/09/2025 - 4/10/2025
3. MAILING ADDRESS [REDACTED]	4. APPROXIMATE NUMBER OF DAYS IN CALENDAR YEAR PERSON IS EXPECTED TO PERFORM SERVICES DURING THIS PERIOD. 60 days
5. TYPE OF APPOINTMENT: <i>(Appointment vs. Re-appointment), (Expert vs. Consultant), (Full-time, Part-time, Intermittent), Hourly basis vs. Daily basis)</i>	
Appointment, Consultant, Intermittent, Hourly (Unpaid)	
6A. STATE THE BASE SALARY (EXCLUDING LOCALITY PAY). IF UNPAID, CIRCLE BELOW AND COMPLETE WAIVER ON PAGE 3 OF 3:	
6B. WILL COST OF LIVING ADJUSTMENTS BE AUTHORIZED?	
6C: UNPAID	
7. EXPLAIN IN FULL THE SERVICES TO BE PERFORMED: The Senior Advisor for Technology and Modernization plays a pivotal role in advancing the Treasury's technology infrastructure, financial management systems, and cybersecurity initiatives. This position leads IT modernization efforts by implementing emerging technologies such as AI, blockchain, and cloud computing while ensuring compliance with federal IT policies. Additionally, the advisor oversees the modernization of legacy systems, integrating real-time analytics, automation, and enhanced data-sharing capabilities across agencies. In collaboration with the Chief Information Officer (CIO), they strengthen cybersecurity protocols to protect critical financial systems and mitigate risks. Furthermore, the role fosters public-private partnerships with financial institutions, technology firms, and regulatory agencies to drive innovation in digital payments, blockchain applications, and AI-driven fiscal management, ensuring Treasury's financial operations remain secure, efficient, and technologically advanced.	
7A. EXPLAIN WHAT DUTIES WILL BE ASSIGNED THAT WILL INVOLVE THE PERSON IN THE TRANSACTION OF BUSINESS ON BEHALF OF THE GOVERNMENT WITH ANY PROFIT OR NON-PROFIT ORGANIZATION: The Senior Advisor for Technology and Modernization will not be assigned any duties that will involve the incumbent in the transaction of business on behalf of the government with any profit or non-profit organizations.	
7B. SPECIFY WHAT DUTIES WILL BE ASSIGNED THAT WILL INVOLVE THE PERSON IN THE RENDERING OF ADVICE TO THE GOVERNMENT WHICH WILL HAVE DIRECT AND PREDICTABLE EFFECT ON THE INTERESTS OF ANY PROFIT OR NON-PROFIT ORGANIZATION: The Senior Advisor for Technology and Modernization will provide critical recommendations that shape government technology and financial management strategies, directly influencing profit and non-profit organizations involved in financial services, technology procurement, cybersecurity, payment processing, and regulatory compliance. Through policy guidance, modernization efforts, and strategic partnerships, this role will have a direct and predictable effect on private-sector and non-profit entities that interact with the Department of the Treasury.	
8. JUSTIFICATION FOR OBTAINING OR EXTENDING THIS PERSON'S SERVICES: <i>(Please include special qualifications of the nominee which relate specifically to the services to be performed.)</i> The appointment of Thomas Harry Krause, Jr. as the Senior Advisor for Technology and Modernization is essential to advancing the Department of the Treasury's efforts in modernizing financial systems, enhancing cybersecurity, and improving the operational efficiency of its bureaus. Given the Treasury's increasing reliance on emerging technologies to enhance fiscal management, payment systems, and data security, Mr. Krause's extensive expertise and proven leadership make him exceptionally well-suited for this role.	
9A. TOTAL NUMBER OF DAYS ALREADY EMPLOYED THE ABOVE PERSON AS AN EXPERT OR CONSULTANT TO PERFORM SUBSTANTIALLY THE SAME DUTIES: 0 (zero) days	
9B. TOTAL AMOUNT OF FUNDS, EXCLUDING PAYMENTS FOR TRAVEL AND RELATED EXPENSES, I.E., LODGINGS/MEALS, ETC., PAID THE ABOVE PERSON AS AN EXPERT /CONSULTANT TO PERFORM SUBSTANTIALLY THE SAME DUTIES: \$0.00	
10. PROPOSED TOTAL AMOUNT OF FUNDS, EXCLUDING PAYMENTS FOR TRAVEL AND RELATED EXPENSES, I.E., LODGINGS/MEALS, ETC., ESTIMATES PAYING THE ABOVE PERSON AS AN EXPERT OR CONSULTANT ON THIS APPOINTMENT: \$0.00	



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CERTIFICATION
EXPERT/CONSULTANT APPOINTMENT

In approving the appointment of this consultant/expert, I have considered the requirements of law, Office of Personnel Management, and Departmental Offices (DO) policies and instructions. More specifically, I certify that:

1. The services of this individual are essential for effective program management.
2. The duties to be performed are those of *(check one)*
 - ☒ a consultant, i.e., they are purely advisory in nature and will not include the performance of supervision of operating functions.
 - ☐ an expert, i.e., they require a high level of expertise not available in the regular workforce.
3. The individual is qualified to *(check one)*
 - ☒ provide advisory services views, opinions, alternatives, or recommendations on a temporary and/or intermittent basis on issues, problems, or questions presented by a federal official as a consultant as that term is defined in 5 CFR 304.102.
 - ☐ serve as an expert with skills superior to those of others in the same profession, occupation, or activity to perform work on a temporary and/or intermittent basis assigned by a federal official as that term is defined in 5 CFR 304.103(a)(2).
4. The appointment is appropriately designated as *(check one)*
 - ☒ intermittent (the individual will work occasionally and irregularly).
 - ☐ Full-time or part-time (the individual will work on a regular basis for a temporary period)
5. The appropriate appointment authority is being used.
6. The proposed pay rate is commensurate with the work to be performed and qualifications of the proposed appointee; and
7. The record of appointment has been clearly documented to show the services to be performed and the special qualifications of the appointee which relate specifically to those services

Date

2/3/2025

Date

Signature (Supervisor/Program Manager)
Authorized to Obtain the Consultant's/Expert's Services

Michael J. Wenzler Digitally signed by Michael J. Wenzler
Date: 2025.02.03 14:53:08 -05'00'

Signature (Appointing Official)



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WAIVER OF COMPENSATION

I understand my service to the Government of the United States as an expert or consultant for the Departmental Offices, Office of the Chief of Staff is provided without compensation.

I agree to release the Government of the United States from any claims or demands for compensation for services performed under this appointment.

A handwritten signature in black ink, appearing to read "Tom K. Kura".

Signature of Proposed Appointee

1/27/2025

Date

Office Use Only

Date Received: **1/27/2025**

Office Human Resources Authorized Signatory:

Director (or Designee)